

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

(State)

Case number (if known): _____ Chapter _____

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name The Gage Company

2. All other names debtor used in the last 8 years

Redlon and Johnson

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN)

2 5 1 3 6 3 7 1 5

4. Debtor's address

Principal place of business
c/o Bernard H. Fishman
437 Madison Avenue

Number Street
24th Floor

New York NY 10022

City State ZIP Code

New York

County _____

Mailing address, if different from principal place of business

Number Street _____

P.O. Box _____

City State ZIP Code _____

Location of principal assets, if different from principal place of business

Number Street _____

City State ZIP Code _____

5. Debtor's website (URL)

Redlon-Johnson.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

The Gage Company

Debtor

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above Distributor of Plumbing Supplies

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7
☐ Chapter 9
☐ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor The Gage Company

Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number Street

City

State

ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☐ Funds will be available for distribution to unsecured creditors.

☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated assets

☒ \$0-\$50,000

☐ \$50,001-\$100,000

☐ \$100,001-\$500,000

☐ \$500,001-\$1 million

☐ \$1,000,001-\$10 million

☐ \$10,000,001-\$50 million

☐ \$50,000,001-\$100 million

☐ \$100,000,001-\$500 million

☐ \$500,000,001-\$1 billion

☐ \$1,000,000,001-\$10 billion

☐ \$10,000,000,001-\$50 billion

☐ More than \$50 billion

Debtor The Gage Company

Name

Case number (if known)

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☐ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☐ I have been authorized to file this petition on behalf of the debtor.
- ☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05 / 15 / 2019
MM / DD / YYYY

☒ [Signature]
Signature of authorized representative of debtor

Robert Chute

Printed name

Title President

18. Signature of attorney

☒

[Signature]
Signature of attorney for debtor

Date 05/15/2019

MM / DD / YYYY

Bernard H. Fishman

Printed name
Law Offices of Bernard H. Fishman

Firm name
437 Madison Avenue, 24th Floor

Number Street
New York

City

NY 10022

State ZIP Code

(212) 922-9191

Contact phone

bhflawyer@gmail.com

Email address

1132760

Bar number

New York

State

Fill in this information to identify the case:

Debtor name The Gage Company
United States Bankruptcy Court for the: Southern District of NY
Case number (If known): _____ (State)

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B.....

\$ -0-

1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$ -0-

1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$ -0-

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$ -0-

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$ 900,000.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$ 750,000.00

4. Total liabilities.....

Lines 2 + 3a + 3b

\$ 1,650,000.00

Fill in this information to identify the case:

Debtor name The Gage Company
United States Bankruptcy Court for the: Southern District of NY
Case number (if known): _____ (State)

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☒ No. Go to Part 2.
☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. _____ \$ _____
3.2. _____ \$ _____

4. Other cash equivalents (Identify all)

4.1. _____ \$ _____
4.2. _____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ _____

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. _____ \$ _____
7.2. _____ \$ _____

Debtor The Gage Company

Name

Case number (if known)

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____
8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

11. Accounts receivable

Current value of debtor's interest

11a. 90 days old or less: _____ = → \$ _____
face amount doubtful or uncollectible accounts
11b. Over 90 days old: _____ = → \$ _____
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

14. Mutual funds or publicly traded stocks not included in Part 1

Valuation method used for current value

Current value of debtor's interest

Name of fund or stock:

14.1. _____ \$ _____
14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____
15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____
16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor The Gage Company

Name

Case number (if known)

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

☒ No. Go to Part 6.

☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
	MM / DD / YYYY	\$		\$
20. Work in progress				
	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale				
	MM / DD / YYYY	\$		\$
22. Other inventory or supplies				
	MM / DD / YYYY	\$		\$

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$

24. Is any of the property listed in Part 5 perishable?

☐ No

☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No

☐ Yes. Book value Valuation method Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☐ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
	\$		\$
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$

Debtor The Gage Company
Name

Case number (if known) _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor The Gage Company
Name _____

Case number (if known) _____

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____	\$ _____	_____	\$ _____
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor The Gage Company

Name

Case number (if known)

Part 9: Real property

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.

☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

☐ No

☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☐ No

☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____

Debtor The Gage Company
Name _____

Case number (if known) _____

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

Current value of
debtor's interest

_____ - _____ = \rightarrow \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Tax year _____ \$ _____
Tax year _____ \$ _____
Tax year _____ \$ _____

73. Interests in insurance policies or annuities

\$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

\$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$ _____

\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor The Gage Company
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ -0-	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ -0-	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ -0-	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ -0-	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ -0-	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ -0-	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ -0-	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ -0-	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ -0-
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ -0-	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ -0-	+ 91b. \$ -0-
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ -0-

Fill in this information to identify the case:

Debtor name The Gage Company
United States Bankruptcy Court for the: Southern District of NY
(State)
Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

Last 4 digits of account number

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.2 Creditor's name

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

Last 4 digits of account number

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

- ☐ Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ _____

Debtor The Gage Company

Name

Case number (if known)

Part 1: Additional Page

Column A
Amount of claim

Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2. Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

\$ _____ \$ _____

Creditor's email address, if known

Describe the lien

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred

Last 4 digits of account number

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

☐ Yes. The relative priority of creditors is specified on lines _____

2. Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

\$ _____ \$ _____

Creditor's email address, if known

Describe the lien

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Date debt was incurred

Last 4 digits of account number

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

☐ Yes. The relative priority of creditors is specified on lines _____

Debtor The Gage Company

Name _____

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1
did you enter the
related creditor?

Last 4 digits of
account number
for this entity

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Line 2. ____

Fill in this information to identify the case:

Debtor The Gage Company
United States Bankruptcy Court for the: Southern District of NY
(If known) _____ (State)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part Included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address
Internal Revenue Service
220 Maine Mall Road
South Portland, ME 04106

As of the petition filing date, the claim is: \$ 900,000.00
Check all that apply. circa
☐ Contingent
☐ Unliquidated
☒ Disputed

Priority amount
\$ 900,000.00
circa

Date or dates debt was incurred _____

Basis for the claim: _____

Last 4 digits of account number _____

Is the claim subject to offset?
☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____
Check all that apply. \$ _____
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred _____

Basis for the claim: _____

Last 4 digits of account number _____

Is the claim subject to offset?
☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____
Check all that apply. \$ _____
☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred _____

Basis for the claim: _____

Last 4 digits of account number _____

Is the claim subject to offset?
☐ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Debtor The Gage Company

Name

Case number (if known)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
3.1	<p>Carl A. Bailey and Robert Cleary, Designated Trustees of the Western Pennsylvania Teamsters and Employees Pension Fund, 900 Parish Street, Ste Pittsburgh, PA 15220</p> <p>Date or dates debt was incurred <u>10/21/10</u></p> <p>Last 4 digits of account number <u>0 1 1 0</u></p>	<p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$750,000.00 circa</p>
3.2	<p>See attached schedule List of Attorneys</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ _____</p>
3.3	<p>Nonpriority creditor's name and mailing address</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ _____</p>
3.4	<p>Nonpriority creditor's name and mailing address</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ _____</p>
3.5	<p>Nonpriority creditor's name and mailing address</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ _____</p>
3.6	<p>Nonpriority creditor's name and mailing address</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ _____</p>

The Gage Company

Debtor

Name

Case number (if known)

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	Wick, Streiff, Meyer, O'Boyle & Szelig, P.C. 1450 Two Chatham Center 112 Washington Place, Pittsburgh, PA 15219-3455	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	<u>0 1 1 0</u>
4.2.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.3.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.4.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.5.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.6.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.7.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.8.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.9.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.10.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.11.		Line _____ <input type="checkbox"/> Not listed. Explain _____	_____

List of Attorneys

This list of attorneys represents attorneys who instituted asbestos lawsuits against The Gage Company which were defended by attorneys for insurance companies with whom the Gage Company has insurance coverage.

Antion McGee Law Group, LLC
341 Chaplin Rd, 2nd Floor
Morgantown, WV 26501

Bordas & Bordas Attorneys, LLC
1358 National Road
Wheeling, WV 26003

Calwell Luce Ditrapano, PLLC
Law and Arts Center West
500 Randolph Street
Charleston, WV 25302
Dean Omar Branham, LLP
302 N. Market Street, Ste. 300
Dallas, TX 75202

Caroselli Beachler & Coleman LLC
20 Stanwix Street, Suite 700
Pittsburgh, PA 15222

Ferrell Law Group
6226 Washington Ave., Ste 200
Houston, TX 77007

Goldberg Persky & White, P.C.
3995 Fashion Square Blvd., Suite 1
Saginaw, Michigan 48603-3438

James F. Humphrey & Associates
10 Hale Street, Ste 400
Charleston, WV 25301

Law Offices of James M. Barber
604 Virginia Street, East
Charleston, WV 25301

Lief J. Ocheltree, Esq.
333 Penco Road
Weirton, WV 26062

Maroney, Williams, Weaver
& Pancake, PLLC
608 Virginia Street East
Charleston, WV 25301
McDermott & Hickey, LLC
20525 Center Ridge Road
Suite 2000
Rocky River, Ohio 44116

Motley Rice LLC
50 Clay Street, Suite 1
Morgantown, WV 26401

Muane Raichle Hartley French
& Mudd, LLC
1015 Locust Street, Ste 1200
St. Louis, MO 63101

Peyton Law Firm, P.O.L.C.
2801 1st Avenue
Nitro, WV 25143

Shawna Pinkerton, Esq.
135 Country Lane
Charleston, WV 25312

Tenoglia & Salisbury Law Group
200 E. 2nd Street
Pomeroy, Ohio 45769

The Calwell Practice, LC
Law and Arts Center West
Charleston, WV 25302

The Masters Law Firm
181 Summers Street
Charleston, WV 25301

The Segal Law Firm
810 Kanawha Blvd, East
Charleston, WV 25301

The Sutter Law Firm, PLLC
1598 Kanawha Blvd, East
Charleston, WV 25311

Valles Law Firm, PLLC
6101 Long Prairie Road
Ste 744-314
Flower Mound, TX 75028

Fill in this information to identify the case:

Debtor name The Gage Company
United States Bankruptcy Court for the: Southern District of NY
Case number (if known): _____ (State)
Chapter _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.2

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.5

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Debtor The Gage Company

Name

Case number (if known)

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name The GageCompany
United States Bankruptcy Court for the: Southern District of NY
(State)
Case number (if known): _____

Official Form 206H

Schedule H: Codebtors

☐ Check if this is an amended filing

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.1 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 _____	Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name The Gage Company
United States Bankruptcy Court for the: Southern District of NY
(State)
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM / DD / YYYY

For prior year:

From _____ to _____
MM / DD / YYYY MM / DD / YYYY

For the year before that:

From _____ to _____
MM / DD / YYYY MM / DD / YYYY

Sources of revenue
Check all that apply

☐ Operating a business

☐ Other _____

Gross revenue
(before deductions and exclusions)

\$ _____

☐ Operating a business

☐ Other _____

\$ _____

☐ Operating a business

☐ Other _____

\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

From the beginning of the fiscal year to filing date:

From 01/01/19 to Filing date
MM / DD / YYYY

For prior year:

From 01/01/2018 to 12/31/2018
MM / DD / YYYY MM / DD / YYYY

For the year before that:

From 01/01/2017 to 12/31/2017
MM / DD / YYYY MM / DD / YYYY

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

\$ -0-

Interest, Dividends
and Capital
Transactions

\$.60,000.00
(est.)

Interest, Dividends
and Capital
Transactions

\$ 52,708.00

Debtor

The Gage Company

Name

Case number (if known)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____

Debtor The Gage Company

Name

Case number (if known)

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
5.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>The Gage Company</u>	<u>Audit</u>	<u>Internal Revenue Service</u> Name _____ <u>220 Main Mall Road</u> Street <u>South Portland, ME 04106</u> City _____ State _____ ZIP Code _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>25-1363715</u>			
Case title		Court or agency's name and address	Status of case
7.2. <u>See attached schedule of Legal Actions</u>		Name _____ Street _____ City _____ State _____ ZIP Code _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			

GAGE COMPANY LEGAL ACTIONS

Case Title	Case Number	Court/Name and Address
Larry C. Dickey v. The Gage Company, et al.	18-006561-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Taulbee J. Barnett v. The Gage Company, et al.	18-006539-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Ernest R. Delgado v. The Gage Company et al.	18-006544-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Jackie Richards, an individual v. The Gage Company et al.	18-C-848	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
James E. Garber and Katherine O. Garber, his wife, v. The Gage Company, et al.	18-C-825	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Ronald E. DiMarco v. The Gage Company, et al.	18-00659-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Eugene N. Krise v. The Gage Company, et al.	GD-18-009923	Allegheny County Common Pleas, 414 Grant Street, Pittsburgh, PA 15219
Glen E. Underwood and Lillian Underwood, his wife v. The Gage Company, et al.	18-C-852	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
David A. Marietta v. The Gage Company, et al.	18-007106-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Ave., Detroit, MI 48226

GAGE COMPANY LEGAL ACTIONS

James R. Dishneau v. The Gage Company, et al.	18-006679	State of Michigan, Third Judicial Court, Wayne County, 2 Woodward Ave., Detroit, MI 48226
John Kenneth Schweizer and Cheryl Schweizer v. The Gage Company, et al.	18-C-888	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Ricky Parker v. The Gage Company, et al	18-006536-NP	State of Michigan, Third Judicial Court, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Larry T. Dolsey v. The Gage Company, et al.	18-006574-NP	State of Michigan, Third Judicial Court, Wayne County, 2 Woodward Ave., Detroit, MI 48226
David M. Mott v. The Gage Company, et al.	18-006586-NP	State of Michigan, Third Judicial Court, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Walter V. Garvin v. The Gage Company, et al.	18-5258-NP	State of Michigan, Judicial District, 11 th Judicial Circuit, County Probate, 300 Walnut Street, Manistique, MI 49854
Barbara Reddy Individually and as Executor of the Estate of Daniel J. Reddy v. The Gage Company et al.	CV18902107	Court of Common Pleas, Cuyahoga County Justice Center, Cleveland, Ohio 44113
Gregory G. Vogel v. The Gage Company, et al.	18-006688-NP	State of Michigan, Third Judicial Court, Wayne County, 2 Woodward Ave., Detroit, MI 48226

GAGE COMPANY LEGAL ACTIONS

Raymond Stone v. The Gage Company, et al.	18-006597-NP	State of Michigan, Third Judicial Court, Wayne County, 2 Woodward Ave., Detroit, MI
John N. Bell v. The Gage Company, et al.	18-007249-NP	State of Michigan, Third Judicial Court, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Robert M. Coch v. The Gage Company, et al.	18-007242-NP	State of Michigan, Third Judicial Court, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Leland Guilford v. The Gage Company, et al.	18-007247-NP	State of Michigan, Third Judicial Court, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Donald A. Howard v. The Gage Company, et al.	18-007256-NP	State of Michigan, Third Judicial Court, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Keith Ferrell, Executor of the Estate of Mary Lou Ferrell, deceased, and Keith Ferrell, in his own right, v. The Gage Company, et al.	18-C-1050	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Charles Leonard "Len" Welch and his wife, Catherine Welch v. The Gage Company, et al.	18-C-1074 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Edward Revak, Jr., and Linda Revak, his wife v. The Gage Company, et al.	GD 18-006441	Allegheny County Common Pleas, 414 Grant Street, Pittsburgh, PA 15219
Kimberly L. Romine, Executrix of the Estate of Janet Sue Gruesser v. The Gage Company, et al.	18-C-109 KAN	Circuit Court, Kanawha County, 111 Court Street, WV 25301

GAGE COMPANY LEGAL ACTIONS

John D. Fahey v. The Gage Company, et al.	18-C-1054 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Cheryl Sutton and Acie Sutton, her spouse v. The Gage Company, et al.	18-C-1140 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Walter J. Marcuse, Betty J. Marcuse v. The Gage Company, et al.	GD-18-012820	Allegheny County Common Pleas, 414 Grant Street, Pittsburgh, Pa 15219
Robert J. Begalle v. The Gage Company, et al.	18-023981-NP	State of Michigan, Judicial District, 47 th Judicial Circuit, County Probate, 310 Lundington Street, Escanaba, MI 49829
Gerald Lynn Armstrong, Executor of the Estate of Fredrick Armstrong, Deceased, and Julene Armstrong, his wife v. The Gage Company, et al.	18-C-1158	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
James Walter Tolliver and Mary Lou Tolliver v. The Gage Company, et al.	18-C-1152	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Lenard Moore and Martha Jane Moore v. The Gage Company, et al.	18-C-1153	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Melvin C. Dunlap and his wife, Wilma D. Dunlap v. The Gage Company, et al.	18-C-1139 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 15301
Raymond A. Gardner v. The Gage Company, et al.	18-023980-NP	State of Michigan, Judicial District, 47 th Judicial Circuit, County Probate, 310 Lundington Street, Escanaba, MI 49829
Cathy Bailey, Executrix of the Estate of Betty Lou McCoy v. The Gage Company, et al.	18-C-1163	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301

GAGE COMPANY LEGAL ACTIONS

Willard J. LaMarche v. The Gage Company, et al.	18-023982-NP	State of Michigan, Judicial District, 47 th Judicial Circuit, County Probate, 310 Lundington Street, Escanaba, MI 49829
Lonny Blair Riggs, Sr., "Lonny" and His wife, Janet F. Riggs v. The Gage Company, et al.	18-C-1142 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Thomas C. Sylvester v. The Gage Company, et al.	18-023983-NP	State of Michigan, Judicial District, 47 th Judicial Circuit, County Probate, 310 Lundington Street, Escanaba, MI 9829
Ancil G. Ramey, Administrator of the Estate of Carroll G. Ramey, deceased, and Mabel J. Ramey, in her own right v. The Gage Company, et al.	18-C-1145	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
David K. Dernar, Executor of the Estate of Robert M. Andrews, Jr., deceased v. The Gage Company, et al.	18-C-1261	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Marianne Wells, Adminkstratrix of the Estate of Ronald A. Wells, deceased and Marianne Wells in her own right v. The Gage Company, et al.	18-C-1254 (KAN)	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Cheryl A. Vicars, Individually and as Administratrix of the Estate of William Carl Vicars, deceased v. The Gage Company, et al.	18-C-1225 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301

GAGE COMPANY LEGAL ACTIONS

Freda R. Fancher, Administratrix of the Estate of Donald J. Fancher, deceased, and Freda R. Fancher, in her own right v. The Gage Company, et al.	18-C-1289	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Gina M. Telek and Antonio J. Gaudio, Co-Executors of the Estate of James A. Gaudio, deceased v. The Gage Company, et al.	18-C-1288	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Otis Brooks and Judy Brooks, his wife v. The Gage Company et al.	18-C-1402 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Doyle M. Smith and Margaret Smith, his wife wife v. The Gage Company, et al.	18-C-1353	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Earl D. Clark and Dora A. Clark, his wife v. The Gage Company, et al.	18-C-1327	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
David Forbes v. The Gage Company, et al.	K18-2663-NP	State of Michigan, Judicial District, 31 st Judicial Circuit, County Probate, 201 McMorran Blvd., Port Huron, MI 48060
Robert M. Kaniecki and Dorothy Kaniecki, his wife v. The Gage Company, et al.	18-C-1326	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Vickie J. Keller, Executrix of the estate of David C. Keller v. The Gage Company, et al.	18-C-1345	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
John P. Babinchak and Kathleen M. Babinchak, his wife v. The Gage Company, et al.	18-C-1369	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301

GAGE COMPANY LEGAL ACTIONS

Terry M. Lashbrook v. The Gage Company, et al.	18-002660-NP	State of Michigan, Judicial District, 31 st Judicial Circuit, County Probate, 201 McMorran Blvd., Port Huron, MI 48060
Frank P. Puskas and Susan Puskas, his wife v. The Gage Company, et al.	18-C-1368	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Della A. Iarossi, Executrix of the Estate of Dallas E. Perkins, deceased v. The Gage Company, et al.	18-C-1421	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Randolph Johnston v. The Gage Company, et al.	18-2657	State of Michigan, Judicial District, 31 st Judicial Circuit, County Probate, 201 McMorran Blvd., Port Huron, MI 48060
James E. Newberry v. The Gage Company, et al.	18-002659-NP	State of Michigan, Judicial District, 31 st Judicial Circuit, County Probate, 201 McMorran Blvd., Port Huron, MI 48060
Billy Joe Wauhup and Adella Wauhup v. The Gage Company, et al.	GD-18-016332	Allegheny County Common Pleas, 414 Grant Street, Pittsburgh, PA 15219
Sandra K. Funk, Executrix of the Estate of Paul Junior Funk, deceased, and Sandra Kay Funk, his wife, in her own right v. The Gage Company, et al.	18-C-1511	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Sharon Parrill, Executrix of the Estate of Thomas Parrill v. The Gage Company, et al.	18-C-1498	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Margaret L. Sharrow, Executrix of the Estate of William J. Zoellers, deceased v. The Gage Company, et al.	18-C-1423	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301

GAGE COMPANY LEGAL ACTIONS

Sharon Oselin, Personal Representative of the Estate of Richard J. Oselin, Deceased v. The Gage Company, et al.	19-000229-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Carol Watson, Personal Representative of the Estate of Lawrence Watson, Deceased v. The Gage Company, et al.	19-0002240-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Dena M. Dugan and her husband, Richard T. Dugan v. The Gage Company, et al.	18-C-1518 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
John W. Wells and Barbara J. Wells, his spouse v. the Gage Company, et al.	19-C-19KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Loretta Pearl Ayers, Individually and as Executrix of the Estate of Henry Franklin Ayers, Jr., Deceased v. The Gage Company, et al.	19-C-43 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Cynthia K. Smith, Executrix of the Estate of William M. Haddix, deceased v. The Gage Company, et al.	18-C-1543 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Jamie Ruffing, Administratrix of the Estate of Debora Lynn Strickland, deceased v. the Gage Company, et al.	18-C-1517 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Edward D. Saunders, Individually and as Executor of the Estate of DeAnn W. Saunders, deceased v. The Gage Company, et al.	18-C-1542 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301

GAGE COMPANY LEGAL ACTIONS

Kenneth DeMine and Margaret DeMine, his spouse v. The Gage Company, et al.	GD-18-017111	Allegheny County Common Pleas, 414 Grant Street, Pittsburgh, PA 15219
Glen D. Chestnut and Nancy Chestnut v. The Gage Company, et al.	19-C-53	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Gay Francis Meyers v. The Gage Company et al.	19-C-15 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
John T. Keriotis and Annabelle A. "Annie" Keriotis, his wife v. The Gage Company et al.	19-C-51 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Carolyn James, Individually and as Executrix of the Estate of Carl Ray James v. The Gage Company, et al.	19-C-48	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Robert M. Forester, and his wife, Catherine Ann Forester v. The Gage Company, et al.	19-C-52 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Max L. Knopp and Nancy Knopp v. The Gage Company, et al.	19-C-54	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Diane M. Tomaszewski, Personal Representative of the Estate of Steven M. Tomaszewski, Deceased v. The Gage Company et al.	19-002134-NP	State of Michigan, Third Judicial Circuit, Wayne County 2 Woodward Ave., Detroit MI 48226
Clara M. Kavesky, Individually and as Executrix of the Estate of Walter F. Kavesky, Deceased v. The Gage Company, et al.	19-C-16 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301

GAGE COMPANY LEGAL ACTIONS

Anthony Trupiano v. The Gage Company, et al.	19-002012-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Alta V. Glover, Administratrix of the Estate of Brooks C. Glover v. The Gage Company, et al.	19-C-91	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Harry Boucher v. The Gage Company, et al.	19-7892-NP	State of Michigan, Judicial District, 11 th Judicial Circuit, County Probate, 101 Court Street, Munising, MI 49862
Joseph Lancour v. The Gage Company, et al.	19-7895-NP	State of Michigan, Judicial District, 11 th Judicial Circuit, County Probate, 101 Court Street, Munising, MI 49862
Edward A. Parkkila, Jr. v. The Gage Company, et al.	19-7891-NP	State of Michigan, Judicial District, 11 th Judicial Circuit, County Probate, 101 Court Street, Munising, MI 49862
William G. Rautanen v. The Gage Company, et al.	19-7894-NP	State of Michigan, Judicial District, 11 th Judicial Circuit, County Probate, 101 Court Street, Munising, MI 49862
John A. Trzeciak v. The Gage Company, et al.	19-7893-NP	State of Michigan, Judicial District, 11 th Judicial Circuit, County Probate, 101 Court Street, Munising, MI 49862
Gary L. Robbins v. The Gage Company, et al.	19-7896-NP	State of Michigan, Judicial District, 11 th Judicial Circuit, County Probate, 101 Court Street, Munising, MI 49862

GAGE COMPANY LEGAL ACTIONS

William J. Bamberger, Jr. v. The Gage Company et al.	GD-19-004212	Allegheny County Common Pleas, 414 Grant Street, Pittsburgh, PA 15219
Brian Roger Vance, Sr. and Janet Vance v. The Gage Company, et al.	19-C-130	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Ralph Tudor and Teresa Tudor, his wife v. The Gage Company, et al.	19-C-203	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Barbara J. Rusinovich, Executrix of the Estate of Robert A. Rusinovich, deceased, Barbara J. Rusinovich, in her own right v. The Gage Company, et al.	19-C-232	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Raymond L. Brown v. The Gage Company, et al.	19-003543-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Avenue, Detroit, MI 48226
Louis Dionisi v. The Gage Company, et al.	19-003562-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Avenue, Detroit, MI 48226
Jerry Earp v. The Gage Company, et al	19-003612-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Avenue, Detroit, MI 48226
Paul J. Lilly v. The Gage Company, et al.	GD-19-005454	Allegheny County Common Pleas, 414 Grant Street, Pittsburgh, PA 15219
Richard E. Kott v. The Gage Company, et al.	19-16757	State of Michigan, Judicial District, 19 th Judicial Circuit, County Probate, 415 3 rd Street, Manistee, MI 49660

GAGE COMPANY LEGAL ACTIONS

Lenna Rachelle Hair, Administratrix of the Estate of Richard G. Hatfield, deceased v. The Gage Company, et al.	19-C-271	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Terry R. Hammon and Brenda Hammon, his wife v. The Gage Company, et al.	19-004985-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Ronald E. Gamble v. The Gage Company, et al.	19-003628-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Pablo T. Garza v. The Gage Company, et al.	19-003637-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Edward J. Scheetz v. The Gage Company, et al.	19-C-284	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Keith Bryant, Flora Bryand v. The Gage Company, et al.	CV19914162	Cuyahoga County Court of Common Pleas, Cuyahoga County Justice Center Cleveland, Ohio 44113
Brandi Lee, Personal Representative of the Estate of Stanley Lee, Deceased v. The Gage Company, et al.	19-003516-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Dennis O'Bryn v. The Gage Company, et al.	19-003638-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Ave., Detroit, MI 48226
James W. Slifka v. The Gage Company, et al.	19-003886-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Ave., Detroit, MI 48226

GAGE COMPANY LEGAL ACTIONS

Linda N. Williams, Individually and as Executrix of the Estate of Paul Dean Williams v. The Gage Company, et al.	19-C-356 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
Patrick Buzzard and Constance Buzzard, his wife v. The Gage Company, et al.	19-C-291	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
James D. Saffel, Jr. v. The Gage Company et al.	19-C-346 KAN	Circuit Court, Kanawha County, 111 Court Street, Charleston, WV 25301
George Zimmicky v. The Gage Company et al.	19-003894-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Kenton D. Hammond v. The Gage Company et al.	19-004665-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Ave., Detroit, MI 48226
Richard G. Baker v. The Gage Company, et al.	19-004661-NP	State of Michigan, Third Judicial Circuit, Wayne County, 2 Woodward Ave., Detroit, MI 48226

Debtor The Gage Company

Name

Case number (if known)

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address

Description of the property

Value

Custodian's name

\$

Street

Case title

Court name and address

City

State

ZIP Code

Case number

Name

Street

Date of order or assignment

City

State

ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

9.1.

Recipient's name

Street

City

State

ZIP Code

Recipient's relationship to debtor

9.2.

Recipient's name

Street

City

State

ZIP Code

Recipient's relationship to debtor

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

Date of loss

Value of property lost

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).

\$

The Gage Company

Debtor

Name _____

Case number (if known).

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

XX ☐ None

Who was paid or who received the transfer?

If not money, describe any property transferred

Dates

Total amount or value

11.1.

Address

Street

City _____ State _____ ZIP Code _____

Email or website address

Who made the payment, if not debtor?

Who was paid or who received the transfer?

If not money, describe any property transferred

Dates

Total amount or value

11.2.

Address

Street

City

State

ZIP Code

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device

Describe any property transferred

Dates transfers were made

Total amount or value

Trustee

Debtor The Gage Company

Name

Case number (if known)

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____ Address Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	_____	\$ _____
13.2. _____ Address Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	_____	\$ _____

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy
14.1. 2 Monument Square Street _____ Portland, ME _____ 04101 City _____ State _____ ZIP Code _____	From 2015 To 2/1/18
14.2. P.O. Box 7258 Street _____ Portland, ME _____ 04112 City _____ State _____ ZIP Code _____	From 3/1/15 To 8/31/18

Debtor The Gage Company
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name	_____	_____
_____	_____	_____
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
_____	_____	Check all that apply:
City State ZIP Code	_____	<input type="checkbox"/> Electronically
		<input type="checkbox"/> Paper
Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2. _____ Facility name	_____	_____
_____	_____	_____
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
_____	_____	Check all that apply:
City State ZIP Code	_____	<input type="checkbox"/> Electronically
		<input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- ☐ No
- ☐ Yes

Debtor The Gage Company

Name

Case number (if known)

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<u>Bank of America, N.A.</u> Name <u>P.O. Box 25118</u> Street <u>Tampa, FL 33622</u> City State ZIP Code	XXXX- <u>6</u> <u>1</u> <u>4</u> <u>1</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	<u>6/30/18</u>	\$ <u>1,250.00</u>
18.2.	<u>Charles Schwab & Co.</u> Name <u>1300 Avenue of the Americas</u> Street <u>New York, New York 10019</u> City State ZIP Code	XXXX- <u>6</u> <u>8</u> <u>5</u> <u>7</u>	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input checked="" type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$ <u>3.00</u>

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	Address		<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	Address		<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor The Gage Company
Name

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	
City _____ State _____ ZIP Code _____	_____	_____	

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____	_____	<input type="checkbox"/> Pending
_____	Street _____	_____	<input type="checkbox"/> On appeal
_____	City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	

Debtor The Gage Company

Name

Case number (if known)

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No

☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Name

Name

Street

Street

City

State

ZIP Code

City

State

ZIP Code

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

25.1.

Name

Street

City

State

ZIP Code

EIN: _____

Dates business existed

From _____

To _____

25.2.

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Name

Street

City

State

ZIP Code

EIN: _____

Dates business existed

From _____

To _____

25.3.

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Name

Street

City

State

ZIP Code

EIN: _____

Dates business existed

From _____

To _____

Debtor The Gage Company

Name

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Dates of service

26a.1. Berry Dunn McNeil & Parker, LLC

From _____ To _____

Name P.O. Box 1100

Street 100 Middle Street

City Portland

State ME

ZIP Code 04104-1100

City

State

ZIP Code

Name and address

Dates of service

26a.2. Patrick Chute

From 1995 To 1/31/18

Name

403 Blackstrap Road

Street

Falmouth

State ME

ZIP Code 04105

City

State

ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

26b.1. Berry Dunn McNeil & Parker, LLC

From 1/1/12 To Date

Name P.O. Box 1100

Street 100 Middle Street

City Portland

State ME

ZIP Code 04014-1100

City

State

ZIP Code

Name and address

Dates of service

26b.2.

Name

From _____ To _____

Street

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. Berry Dunn McNeil & Parker, LLC

Name P.O. Box 1100

Street 100 Middle Street

City Portland

State ME

ZIP Code 04014-1100

City

State

ZIP Code

Debtor The Gage Company

Name

Case number (if known) _____

Name and address

If any books of account and records are
unavailable, explain why

26c.2.

Patrick Chute

Name

403 Blackstrap Road

Street

Falmouth

ME

04105

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Street

City

State

ZIP Code

Name and address

26d.2.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

Debtor The Gage Company

Name

Case number (if known)

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.2.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

Robert Chute

1 Central Park South
Apt. 1309, New York, NY 10019

President and Shareholder

100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name

Address

Position and nature of any interest

Period during which position or interest was held

From To

From To

From To

From To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

30.1.

Name

Street

City

State

ZIP Code

Relationship to debtor

Debtor The Gage Company

Name

Case number (if known) _____

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/15/2019

MM / DD / YYYY

☒

Signature of individual signing on behalf of the debtor

Printed name Robert Chute

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

Southern District Of New York

In re The Gage Company

Case No. _____

Debtor

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 20,000.00

Prior to the filing of this statement I have received \$ 10,000.00

Balance Due \$ 10,000.00

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify) Spouse of shareholder of Debtor

3. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify) Spouse of shareholder of Debtor

4. ☐ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

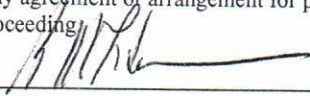
Not Applicable

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

05/ 15 /2019

Date


Signature of Attorney

Law Offices of Bernard H. Fishman

Name of law firm

Fill in this information to identify the case and this filing:

Debtor Name The Gage Company
United States Bankruptcy Court for the: Southern District of NY
Case number (if known): _____ (State)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

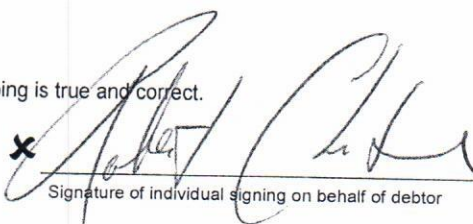
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05 / 15 / 2019
MM / DD / YYYY


Signature of individual signing on behalf of debtor

Robert Chute

Printed name

President

Position or relationship to debtor